

Compass' mission is to inspire business professionals to engage with their local nonprofits to transform communities.

Table of Contents

- 3 Letter from the Board Chair and President
- 4 2017-18 Impact
- 6 Greater Washington Program

PROJECTS

DONORS

VOLUNTEERS

ON BOARD

SORKIN CENTER

CLIENTS 2001-2017

40 Greater Philadelphia Program

PROJECTS

DONORS

VOLUNTEERS

CLIENTS 2013-2017

56 Chicago Program

PROJECTS

DONORS

VOLUNTEERS

CLIENTS 2016-2017

68 Compass National

FINANCIALS

STAFF

ON THE COVE

Bright Beginnings

Bright Beginnings provides homeless children with a safe and nurturing educational environment to prepare them to enter kindergarten ready to learn.

FUNDING STRATEGY





From the Board Chair and President

Innovation. There's no better way to describe Compass' 2017-18 year. We jumped head first into the year with efforts exploring innovative ways to deepen our services to nonprofits, realizing the outcomes might mean expanding who we are, what we do, and how we do it. We are in a unique position to respond to needs in the sector as they evolve. With access to so many nonprofits, Compass regularly hears from nonprofits as well as from our volunteers who engage directly with our nonprofit clients. We know that as times change, so do the needs of communities and nonprofits. That means Compass must be willing to pivot and expand as needed. As a result, we let our knowledge of the sector guide our strategic efforts in the year just passed.

In a burst of energy and excitement, the Compass board and staff began the year with multiple simultaneous efforts to explore our role in technology consulting, nonprofit mergers and board training. All of our efforts had one common goal – supporting local nonprofits to make our communities stronger.

Technology Consulting – The rate of technological change in our personal lives and in the private sector is breathtaking. This wave of change has begun to impact nonprofits as well, and we feel Compass is well-positioned to play a role in enabling nonprofits to leverage technology more strategically to better deliver on their missions.

Nonprofit Mergers – Our research confirmed the need for more nonprofits to consider various options for long-term sustainability and greater program impact. As a result, Compass will spend more time this year focusing on exploring our role in nonprofit sustainability and in the merger arena.

Board Training – Compass officially launched the first day-long Sorkin Center training in May. We trained 100 nonprofit board members to the great satisfaction of attendees. The inaugural program left us energized about the future potential for Sorkin. Much more to come!

And as always, what we already do so well - our management consulting program - continued to meet an important need for local nonprofits. In total, Compass brought almost 600 individuals into the nonprofit sector to complete 75 consulting projects across our Compass cities. Compass managed 50 consulting projects in Greater Washington, 16 projects in Philadelphia, and nine projects in Chicago. Our work providing strategic guidance will enable nonprofits to have greater impact on those they serve, raise more funds, and work toward greater long-term stability. In addition, we continued to support nonprofit boards by placing 28 individuals onto boards in Greater Washington – our fifth successful year of the high-touch On Board program.

We ended the year by wrapping up the fourth effort that we began at the beginning of the year. We updated our 2011 brand



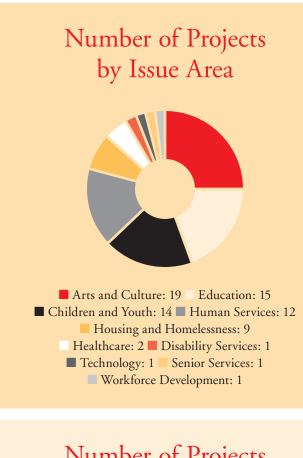
positioning statement. In the process, we discovered how much has changed since then. In 2011, we were operating in one city and beginning to think tentatively about maybe adding another city one day. Now it's three cities, with more to come. We only offered nine-month consulting projects. Now we offer many shorter Micro Projects, as well. Our staff of two is now 12. We offer six service lines instead of three. Our On Board program - unimagined in 2011 – is a robust program today.

As the world around us also changed over the past seven years, it turns out Compass kept up. We changed along with it, innovating to find ways to provide impact that nonprofits need when they need it. And after the year just passed, we are in a great position for the years ahead, when technology and mergers and board governance become more important in a rapidly changing nonprofit sector that is also trying to keep up with the world.

Warmest regards,

John Collins Board Chair

Suzanne Laporte President







■ Strategic Alignment: 26 ■ Funding Strategy: 22
■ Board Development: 15 ■ Incubator: 6
■ Strategic Marketing: 3
■ Strategic Planning: 2

Strategic Partnerships and Collaborations: 1

Total Value of Services in DC/PH/CH

\$8.9

MILLION

Number of People Our Nonprofit Clients Served in 2017-18

OVER

1,800,000

PEOPLE IN DC/PH/CH

Compass Total Staff

12



Number of Volunteers

523

Number of Volunteer Hours

20,672

DC

9,984

PΗ

5,264

CH

35,920

TOTAL

Number of Nonprofit Clients

50

DC

16

PH

9

CH

Number of Board Placements

28

CANDIDATES MATCHED
TO 22 BOARDS



GREATER WASHINGTON PROGRAM

"The team was a great group of talented professionals across a variety of industries. We were able to use all of our different perspectives and talents to provide a better solution for the client."

Art Enables

Art Enables is a studio, an art gallery and a vocational arts program for emerging artists with developmental disabilities.

STRATEGIC ALIGNMENT



House of Ruth

House of Ruth provides women, children, and families suffering from traumatic abuse with resources to build safe, stable lives.

STRATEGIC PLANNING

Washington Literacy Center

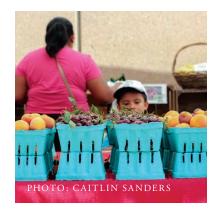
Washington Literacy Center raises the literacy level of adults in Washington, D.C. so they may function on the job, in the family and in society.

BOARD DEVELOPMENT

DC Greens

DC Greens advances food justice in the nation's capital through increasing access to fresh produce, training food access advocates, and working to increase the quality of DC public school meals.

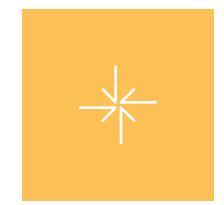
BOARD DEVELOPMENT



Playworks DC

Playworks improves the health and well-being of children by increasing opportunities for physical activity and safe, meaningful play.

STRATEGIC ALIGNMENT





Synetic Theater

Synetic redefines theater by blending innovative techniques and movement, investing in artists' growth, and creating unforgettable visceral experiences.

STRATEGIC ALIGNMENT

Theater J

Theater J celebrates, explores and struggles with the complexities and nuances of both the Jewish experience and the universal human condition.

FUNDING STRATEGY

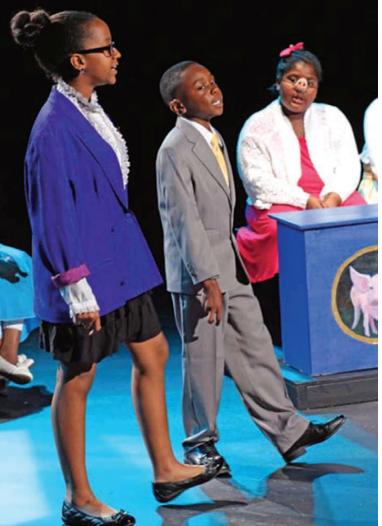


Dance Place

Dance Place builds a community of artists, audiences and students by offering high quality performances, commissions, training and educational programs for people of all ages.

FUNDING STRATEGY









Anacostia Playhouse

The Anacostia Playhouse brings arts presentations, performances, exhibits, and instruction to a traditionally underserved community to provide a venue for local artists to perform and display their work.

FUNDING STRATEGY

BRIGHT BEGINNINGS

Girls Rock! DC

INCUBATOR

With a base in music education, Girls Rock! DC aims to create a supportive, inclusive, and creative space for girls to develop their self-confidence, build community, stand up, and rock out.

Two Rivers Public Charter School

Two Rivers nurtures a diverse group of students to become lifelong, active participants in their own education and become responsible members of society.

BOARD DEVELOPMENT

Encore Stage & Studio

Encore introduces young people to theatre to build teamwork, leadership, creativity, literacy, problem-solving skills, and self-confidence.

STRATEGIC MARKETING

"My Compass team was phenomenal. They conducted interviews with board and staff, conducted a peer analysis and made thoughtful recommendations. The team was knowledgeable, strategic and committed."

Arlington Street People's Assistance Network (A-SPAN)

A-SPAN's vision is to end homelessness in Arlington County through outreach, as well as securing permanent housing and life-sustaining services.

FUNDING STRATEGY



Pinky Swear Productions

Pinky Swear Productions is a feminist theatre company that celebrates the diversity of women's experiences by telling inclusive and subversive stories.

INCUBATOR



Beacon House

Beacon House provides children with a safe, nurturing, life-expanding community to increase their academic achievement, discover their talents, and grow into healthy adults.

BOARD DEVELOPMENT



Mosaic Theater Company of DC

Mosaic Theater Company is committed to making transformational, socially-relevant art.

FUNDING STRATEGY







VisArts (The Metropolitan Center for the Visual Arts)

VisArts transforms individuals and communities through the visual arts by bringing diverse individuals together through a shared creative experience.

STRATEGIC ALIGNMENT

Wonders Early Learning + Extended Day

Wonders creates and advances high quality, diverse educational communities that teach children the foundations of lifelong learning and social responsibility.

STRATEGIC ALIGNMENT



2017-18 Annual Report • 15



Girls on the Run - DC

Girls on the Run inspires girls to

be joyful, healthy and confident

using a fun, experience-based

curriculum, which creatively

integrates running.
FUNDING STRATEGY

Girls Inc.

Girls Inc. inspires all girls to be strong, smart and bold through tutoring and mentoring programs so they can grow up to become women who are healthy, educated and independent.

FUNDING STRATEGY



Washington Inner City Lacrosse Foundation (WINNERS Lacrosse)

WINNERS uses character-based education and the sport of lacrosse to teach life skills to boys and girls from the inner city neighborhoods of Washington, D.C.

STRATEGIC ALIGNMENT



YoKid

YoKid teaches yoga and

FUNDING STRATEGY

mindfulness to children and youth

to support enhanced outcomes for

life, health, school, and leadership.

Atlas Performing Arts Center

Atlas is a cultural anchor in the Northeast community of Washington, D.C., fostering and presenting theatre, dance, music, vocal and choral work, spoken word, and more.

BOARD DEVELOPMENT



Carpenter's Shelter

Carpenter's Shelter helps the homeless achieve sustainable independence through shelter, guidance, education, and advocacy.

STRATEGIC ALIGNMENT









Homeless Children's Playtime Project

Playtime nurtures healthy child development to reduce the effects of trauma among children living in temporary housing.

STRATEGIC ALIGNMENT



Literacy Volunteers and Advocates

Literacy Volunteers and Advocates addresses adult illiteracy by providing language arts instruction, and tailoring its programs to adults coping with learning challenges.

BOARD DEVELOPMENT



1st Stage

1st Stage produces thought-provoking theatre performances in an intimate setting, connecting audiences and artists, and demonstrating that great art and culture are the heart and soul of vibrant communities.

FUNDING STRATEGY

DC Jazz Festival

DC Jazz Festival celebrates jazz through programs that advance music education, unify diverse communities, and connect artists and audiences.

FUNDING STRATEGY



Sitar Arts Center

Sitar offers possibilities that transform the lives of children and teens born into a world of unequal access to opportunity through high-quality, student-centered arts learning.

STRATEGIC ALIGNMENT





4615 Theatre Company

4615 Theatre Company is committed to both classic pieces as well as contemporary plays, while giving young artists a space to collaborate and push the boundaries of conventional theatre.

INCUBATOR



Osher Lifelong Learning Institute (OLLI) at American University

OLLI offers educational opportunities for individuals to remain intellectually active through university-level course offerings and activities.

STRATEGIC ALIGNMENT

Kara Kennedy Fund

The Kara Kennedy Fund provides financial support to selected nonprofits that honor Kara Kennedy's commitment to public service, literacy, children, and swimming.

STRATEGIC ALIGNMENT





Washington Area Performing Arts Video Archive

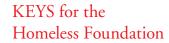
WAPAVA preserves and documents live theater in Washington, D.C., representing a cross-section of Washington-area theaters.

INCUBATOR









KEYS secures and provides in-kind goods, resources, and services to meet the needs of those living in poverty.

BOARD DEVELOPMENT



Family & Youth Initiative

Family & Youth Initiative creates community and lasting relationships for teens and young adults in foster care.

FUNDING STRATEGY

Friends of Guest House

Friends of Guest House provides women the assistance they need to transition from incarceration to self-sufficient and responsible members of the community.

STRATEGIC ALIGNMENT

Greater Prince William Community Health Center (GPWCHC)

GPWCHC promotes affordable access to high quality primary, dental, and behavioral health care.

STRATEGIC MARKETING





Grassroots DC

Grassroots DC provides basic computer and media production training to low-income and working-class residents of the DC metropolitan area and provides media coverage of issues that impact under-resourced communities of DC.

INCUBATOR



The Actors' Center

The Actors' Center empowers actors in the Washington D.C.-area to achieve their highest potential, by providing members access to casting, training and networking opportunities.

STRATEGIC ALIGNMENT



Greater Washington Urban League

Urban League's mission is to ensure Black, Latino and other traditionally under-served populations share equally in the responsibilities and rewards of full citizenship.

STRATEGIC MARKETING

Sasha Bruce Youthwork

Sasha Bruce improves the lives of homeless, runaway, and disconnected youth and their family members in the Washington, D.C. area.

FUNDING STRATEGY



welcome to the treasure hunt! Africands LURARY Inches to the treasure and the second to the

Friends of the Library Montgomery County (FOLMC)

FOLMC's mission is to strengthen, promote, and champion the public library system.

STRATEGIC ALIGNMENT

Life Asset

Life Asset helps alleviate poverty by providing affordable financial products, services and education, microloans, training, business opportunities, and retail space to small businesses.

STRATEGIC ALIGNMENT



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Every donation to Compass stretches deep into the community, making high-level, pro bono consulting available to the Greater Washington nonprofit community. Every \$1 donated to Compass translates into \$9 of consulting services back to the nonprofit community.

In 2017-2018, Compass volunteers provided the market equivalent of \$5,173,600 in strategic consulting, free of charge to the Greater Washington nonprofit sector.

Compass gratefully acknowledges the generous supporters who made our work with 50 Greater Washington nonprofits possible in 2017-18.

Note: This list reflects donations received between July 1, 2017 and June 30, 2018

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Compass gratefully acknowledges the companies that match employee contributions or volunteer hours, as well as the individuals who apply for these matching funds and direct corporate support to Compass.

AARP

Brendan Flinn*

AstraZenica

Kelly Turner

Booz Allen Hamilton

Daniel Jun* Laurie MacNamara Rumbidzai Mufuka* Julian Sculley Christopher Sutton*

Capital One

Suri Thummala*

PwC

Alison Courtney* Julie Ferguson* Danny Fortin* Rumbidzai Mufuka* Hindy Shaman* Dina Zhou*

Pew Charitable Trusts

Anne-Marie Baker³ Joan Barclay*

FTI Consulting Austin Ness*

*denotes 2017-18 volunteer

FOUNDATION SUPPORTERS

We are grateful to the following foundations whose support allowed us to reach so many nonprofits this year. Some of the these foundations provided general operating support to Compass, while others sponsored projects for their grantee organizations, and some did both!

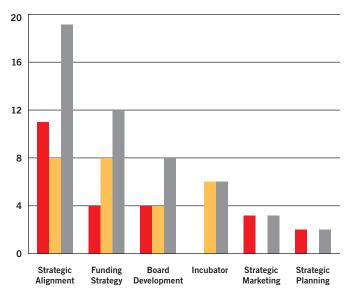
With much gratitude, we acknowledge:

The Elmo Foundation The William S. Abell Foundation The Morris and Gwendolyn Cafritz Foundation The J. Willard and Alice S. Marriott Foundation The Meyer Foundation Share Fund

And special thanks to:

• Share Fund for partnering with Compass to sponsor 26 Micro Projects for Share Fund grantees.





Compass provided consulting services in six service lines.

28 • 2017-18 Annual Report 2017-18 Annual Report • 29

Volunteers

GREATER WASHINGTON CLASSIC PROJECTS

A-SPAN

Shashank Davangere, Project Leader Adam Dorko, Deputy Project Leader Mandy Duvall, Anna Freitas, John Gould, Karl Hartmann, Michelle Kim, Charles Njoku, Paul Parry

Beacon House

Bruce Haase, Project Leader Priya Gaur, Deputy Project Leader Nicholas Christiansen, Alison Courtney Barton Edgerton, Marin Goings, Annemarie Hillman, Rahul Kapoor, Ricardo Salinas

Bright Beginnings

Meredith Hobik, Project Leader Bradford Koenitzer, Deputy Project Leader Jessica Clark, Regina Hall, Jeremiah Lau, Lena Rice, Abigail Suarez, Jo Zhou

Carpenter's Shelter

David Bear, Project Leader
Debbie van Opstal, Deputy Project Leader
Cassandra Allison, Anne-Marie Baker,
Michael Gorman, Netra Kishnani,
Michael Majestic, Marisa Weidner,
Matthew Wheeler

DC Greens

Dina Zhou, Project Leader Sasan Dehghan, Deputy Project Leader Susan Brophy, Monquize Dusseau, Monika Goel, Susan Stewart, Polly Vail, Barbara Wootton

DC Jazz Festival

Suri Thummala, Project Leader Olatokunbo Olabode, Deputy Project Leader Gregory Beckwith, Claire Grosel, Andrew Hoopengardner, Kara Hughley, Harry Knight, Ryan Nabil, Cezara Windrem

Encore Stage

Adriel Pond, Project Leader Alexia Marchetta, Deputy Project Leader A.J. Calbert, Chris Inzerillo, Haruko Koide, Trenise Moore, Lisa Sullivan, Stephen Theobald, Andrew Varner

Friends of the Library Montgomery County

Victoria Pierce, Project Leader Andrew McIntire, Deputy Project Leader Justin Cole, Anna Krenkel, Sean Moore II, Barbara Phillips, Pamela Silberman Natalie Trebes

Friends of Guest House Tracey Moon, Project Leader Ana O'Harrow, Deputy Project Leader Eritrea Bacon, Natalie Bucklin, Diego Dimes, Liz Fonseca, Leslie Graham,

Girls on the Run – Northern Virginia

Joseph Walsh

Akosua Baah-Dwomoh, Project Leader Colin Jones, Co-Project Leader Khadijah Brydson-Van, Alexi Greenberg, Mark Kontos, Pradeep Sundar, Dave Wetzig

Greater Prince William Community Health Center

Nathan Uldricks, Project Leader Bela Dhamankar, Deputy Project Leader Lutz Braum, Deepa Mahadevan, Shaunte Ramsby, Dominique Rockhold, Hindy Shaman, Kiara Smith, Julie White

Greater Washington Urban League Justin McFarlin, Project Leader

Brendan Flinn, Deputy Project Leader Betsy Downes, Gary Ellis, Tolulope Oyefesobi, Kahsa Teum, Kristilyn Whigham, Tony Zaffirini

Homeless Children's Playtime Project

Franco Tao, Project Leader Zack Miller, Deputy Project Leader Matt Bressler, Kaela Colwell, Sarah Dean, Margaret Furr, Ann Gray, Mikiko Kitamura

House of Ruth

Christopher Sutton, Project Leader Ken Schoppmann, Deputy Project Leader Sylvia Chen, Connor Clinton, Jessica Gordon, Catherine Gwin, Courtney Miller, Allyson Redpath, Aaron Roberts

Osher Lifelong Learning Institute

Patrice Feinstein, Project Leader Ian Green, Deputy Project Leader Anne Aaron, Tom Fulcher, Heather Koslov, Bob Motyka, Caroline Simon, Judith Spector, Shimeng Zhang

Playworks DC

David Spett, Project Leader Danny Fortin, Deputy Project Leader Brian Albert, Jennifer Chemi, Jan Jaro, LK Klein, Amanda Miller, Julie Mullen, Deepa Pamidimukkala, Noah Platt

Rebuilding Together Alexandria Char Beales, Project Leader

Wonyoung Kim, Deputy Project Leader Rashed Aboudan, Emre Balta, John Cooper, Geordie Herald, Amrith Krushnakumaar, Veronica Morales, Krysta Villeda

Sasha Bruce Youthwork

Alison Harwood, Project Leader Paul Taylor, Deputy Project Leader Gregory Billings, Alyssa Guo, Daniel Jun, Brittanie Maxwell, Tal Motro, Sandra Okonofua, Kimberly Templeton

Studio Theatre

Gary Duong, Project Leader Lauren Victor, Deputy Project Leader Scott Ableman, Mark Ferrante, Larry Fullerton, Seoyoung Jang, Yaritza Vargas, Jameson West

Two Rivers Public Charter School

Susan Kearney, Project Leader Anand Sharma, Deputy Project Leader George Adesanya, Steph Bloch Newman, Lynn Fischer Fox, Eric Giles, Susan Laws, Linh Lu, Lucretia Risoleo

VisArts

Jeff Kass, Project Leader Shruti Shah, Deputy Project Leader Seyi Akinyode, Marnie Boyer, Tanya Kynadi, Edward A. Nassim, Ben Neese, Lindsay Walter, Michael Xue

The Washington Ballet

Carol Bloomberg, Project Leader Denise Kootin-Sanwu, Deputy Project Leader Sarah Aheron, Rumbidzai Mufuka, Alejandra Osorio, Yanjia Wang, Shaquila Williams, Robert Winter

Wonders Early Learning + Extended Day

Mary Gross, Project Leader Laura Yu, Deputy Project Leader Greg Barbiaux, Zhi Bo Deng, Jane Brower, Jane Conroy, Amy McNamer, Alaina Rolfes, Sharron Steele

Technology Use in Nonprofit Sector

John Skeele, Project Leader Julie Ferguson, Deputy Project Leader Tosin Agbabiaka, Brian Harvey, Douglas Kelly, Kay Kim, Justin Kollinger, Nigel Mills, Miranda Osterheld

GREATER WASHINGTON MICRO PROJECTS

1st Stage

Lynn O'Connell, Project Leader Mariya Kretova, Will Morsch Douglas Zimmerman

4615 Theatre Company

Caroline Morris, Project Leader Kayla Bose, Berkley Jenkins, Joshua Leland, Shuxin Zheng

The Actors' Center

Constance Kresge, Project Leader Audreyanna Loguerre, David Sirignano, Tiffany Yoon

Anacostia Playhouse

Reginald Vance, Project Leader Wendy Gray, Karan Mathur, Deanne Titus

Art Enables

Joan Barclay, Project Leader Monica Avakian, Deborah Bailey, W. Matthew Robinson, Malcolm Sandilands

Atlas Performing Arts Center

Colbie Holderness, Project Leader Piyal Hyder, Peter Jost, Cooper Nelson, Tony Otten

Dance Place

Carol Lucas, Project Leader Ross Coe, Sarah Grace, Suhail Naber, Rhea Norwood

Family & Youth Initiative Cheryl Vance, Project Leader

Keith Pridgen, Kelsey Savage, Madelyn Swift

Girls Inc.

Kaily Yee, Project Leader Susan Farnsworth, Amy Kroll, Brian Smith, Emily Strother

Girls on the Run – DC Jennifer Blasko, Project Leader

John Ayanian, Chauntel Bennett, Carl Cohen, Jennifer Franks

Girls Rock! DC

Zerina Borhan, Project Leader Fiona Heckscher, Gelsey Mehl, Taylor Phillips, Jessica Shuster

Grassroots DC

Timmy Liu, Project Leader John Bell, Morgan Herman, Miriam Mokuena, Steve Stone

Kara Kennedy Fund

Chris Russell, Project Leader Jenny Craig, Tim Matthews, Matthew Paganussi

KEYS for the Homeless

Les Baer, Project Leader Richard Abraham, Brianna Geary, Sally Kim, Christian Mixter

Life Asset

Douglas Lim, Project Leader Andrew Cox, Une Lee, Austin Ness, Mac Norton

Literacy Volunteers and Advocates

Betsy Zeidman, Project Leader Joan Bondareff, Aaron Skonecki, Lisa Smith

Mosaic Theater Company of DC

Yolanda McMillian, Project Leader Matthew Hill, Bianka Roy, Lauren Savoy

Pinky Swear Productions

Courtney Kessenich, Project Leader Zeinab Aboud, Diana Castiblanco, Michael Rogers

Sitar Arts Center Suzanne Cox, Project Leader Shahar Abrams, Matthew Row

Shahar Abrams, Matthew Bowles, Kim Feinstein, Beth Suarez

Synetic Theater

Janice McHenry, Project Leader Akshay Indusekar, Carole Klein, Judy Robinson, Mary Anne Salmon

Theater

Lisa Benjamin, Project Leader Sarah Austrin-Willis, Mark Fitterman, Jonathan Lipkin, Rosemarie Savino

Washington Area Performing Arts Video Archive

Karen Shoos, Project Leader Sonaali Aggarwal, Jordan Loeb, Misato Miyamasu

Washington Inner City Lacrosse Foundation

Folu Okunade, Project Leader Shira Broms, John Green, Walker Kehoe, J. Michael Pickett

Washington Literacy Center

Andrew Kurtzman, Project Leader Jean Blackerby Strich, Ann Gray, Anuj Patwardhan, Lily Zhu

We Happy Few Productions

Michael Kueker, Project Leader Jana Chan, Patrick Lortz, Alexander Perry

YoKi

Debbie Miller, Project Leader Benyam Adera, Khadijah Ameen, Tara Marcus, Vin Menon

Special Recognition

GREATER WASHINGTON

CLIENT SELECTION COMMITTEE

Joan Barclay, David Bear, John Crain, Mollie Dougherty, Bruce Haase, Anne Hefter, Paula Jacobs, Jeff Kass, Burgess Levin, Karen Mazze, Mary Stuart McCamy, Tracey Moon, Ola Olabode, Kristalee Overdahl, Dusty Riddle, Lucretia Risoleo, Natalie Robinson, Craig Schultz, Sally Sloan, Pete Slone, Richard Stern, Chris Sutton, Kelly Turner, Polly Vail, Bob Winter, Ari Zentner

PROJECT ADVISORS

Cathy Bernasek, Elayne Chow, John Crain, Neena Graham, Paula Jacobs, Burgess Levin, Greg Miller, Joel Nazdin, John Nolan, Lynn O'Connell, Susan Park, Nowell Rush, Craig Schultz, Emil Skodon, Richard Stern, Ari Zentner

SERVICE LINE TRAINERS

Paula Jacobs, Michael Kim, Victoria Pierce, Adriel Pond, Richard Stern

PROJECT LEADER INTERVIEW COMMITTEE

Cathy Bernasek, Paula Jacobs, Jeff Kass, Kelly Turner

IN KIND PROFESSIONAL SERVICES

Corinne Chocolaad, Bruce Haase, Dan McVane, Lucretia Risoleo

POSITIONING PROJECT CORE TEAM

Cathy Bernasek, Cassandra Hanley, Anne Hefter, Kelly Turner

POSITIONING PROJECT ADVISORY TEAM

Jeff Kass, Julie Maner, Brent Martin, Bud Moeller, Lucretia Risoleo, Polly Vail

2018 COMPASS SUMMER INTERNS

Maggie D'Arcy, Caroline Deitch, Adina Pollak, Gillian Price, Matt Wellington

And very special thanks to:

- Dan McVane for his tremendous gift of time in helping manage the Compass audit
- Howard Hyde for serving as the Compass liaison at Arnold & Porter
- T. Weymouth for serving as the Compass liaison at Hogan Lovells

VOLUNTEER CONTEST

Thank you to the following Project Teams that reached 100% participation in the Volunteer Contest:

Classic Projects

Bright Beginnings
Carpenter's Shelter
DC Jazz Festival
Friends of the Library Montgomery County
Greater Prince William Community Health Center
Homeless Children's Playtime Project
Oshe Learning Lifelong Institute
Playworks DC
Rebuilding Together Alexandria
Two Rivers Public Charter School
VisArts

Micro Projects

1st Stage
Anacostia Playhouse
Atlas Performing Arts Center
Dance Place
Girls, Inc.
Girls Rock! DC
Kara Kennedy Fund
KEYS for the Homeless
Literacy Volunteers and Advocates
Mosaic Theater

WINNERS Lacrosse

And special thanks to:

Sitar Arts Center

 Zack Miller and Ola Olabode for their leadership of the Volunteer Contest

Washington Area Performing Arts Video Archive

We would like to wish the best of luck to our volunteers who are starting MBA programs this fall.

PARTNERING BUSINESS SCHOOL ALUMNI CLUBS

We are grateful for the continued support of the following local business school alumni clubs:

Columbia Business School Fugua School of Business at Duke Georgetown University McDonough School of Business Haas School of Business at the University of California Berkeley Harvard Business School Johnson Graduate School of Management at Cornell Michigan Ross School of Business MIT Sloan School of Management Northwestern Kellogg School of Management NYU Stern School of Business Stanford Graduate School of Business Tuck School of Business at Dartmouth UNC Kenan-Flagler Business School University of Chicago Booth School of Business University of Texas McCombs School of Business University of Virginia Darden School of Business The Wharton School at the University of Pennsylvania Yale School of Management

On Board matches qualified business professionals onto the boards of local nonprofits seeking board members.

On Board

Compass placed 28 candidates on the boards of 22 nonprofit organizations through two cohorts of the On Board program.

In the fall of 2017, Compass placed 21 candidates on the following 15 nonprofit boards in Greater Washington:

After School All Stars*
Alice Ferguson Foundation
Brite Paths*
Child & Family Network
D.C. Youth Orchestra
The Fishing School*
Foundation Schools
Girls on the Run - Northern Virginia
Homeless Children's Project*
Horizons
Levine Music
Miriam's Kitchen*
Seabury*
Theatre Lab
Wonders

In the spring of 2018, Compass placed seven candidates on the following seven Greater Washington nonprofit boards:

Beacon House Communities In Schools Culmore Clinic Joe's Movement Emporium Rebuilding Together Alexandria Sasha Bruce Washington English Center

* More than one On Board candidate placed on the nonprofit Board of Directors.

INDIVIDUALS PLACED ONTO NONPROFIT BOARDS

Sarah Aheron, Adheer Bahulkar, Tericke Blanchard, Caroline Brown, Nicole Brown, Barbara Couture, Robert Dove, Aurora Ferrari, Kathryn Fletcher, Robert Hargreaves, Alison Harwood, Keith Hennessay, Shannan Herbert, Arayana Khalid, Harry Knight, Connie Kresge, Nikhil Kumtha, Jennifer Loven, Julio Mazzarella, Elizabeth C. Mechael, Folu Okunade, Sharon Owens, Ancy Paul, Suzanne Romero, Iwona Saoudi, Hassan Tetteh, Bijoy Verghese, Salman Yusaf

We would like to thank the On Board Selection Committees for supporting this year's program and interviewing both individual candidates and nonprofit Executive Directors and Board Chairs.

ON BOARD SELECTION COMMITTEE FALL 2017

Joan Barclay, Cathy Bernasek, Jennifer Blasko, Anne Hefter, Paula Jacobs, Jeff Kass, Mary Stuart McCamy, Laurie MacNamara, John Oberdorfer, Amedee Provoust, Nick Redding, Nalini Rogers, Craig Schultz, Ken Taylor, Lisa Wright

ON BOARD SELECTION COMMITTEE SPRING 2018

Joan Barclay, Char, Beales, Cathy Bernasek, Anne Hefter, Paula Jacobs, Mary Stuart McCamy, Laurie MacNamara, John Oberdorfer, Kristalee Overdahl, Amedee Prouvost, Nalini Rogers, Craig Schultz, Ken Taylor, Lisa Wright, Andrew Young



Compass established the Sorkin Center for Nonprofit Governance in 2017 with a grant from CEB, now Gartner. The Sorkin Center was created in honor of the late Jerry Sorkin, a former executive at CEB. During his career at CEB, Jerry's passion for nonprofit work and board service led him to develop a nonprofit board training program for CEB staff. After his death in 2016, Jerry's colleagues at CEB decided to honor his legacy by extending his mentorship to a future generation of leaders through the Sorkin Center.

The Sorkin Center builds on Compass' work supporting nonprofit boards through our Board Development consulting projects. In addition, the Sorkin Center works in conjunction with Compass' On Board program, which matches business professionals onto nonprofit boards. Individuals matched to boards, along with their fellow board members, can receive training through the Sorkin Center.

INAUGURAL SORKIN CENTER TRAINING

Compass launched The Sorkin Center on May 10, 2018 with the first training session. Compass welcomed 100 individuals, both board members and Executive Directors, who spent a full day learning board best practices. Tom Monahan, former CEO of CEB, kicked off the day with his thoughts on corporate and nonprofit boards, and his perspective on board member success. Speakers covered topics including governance, finance, fundraising, and strategy, along with tips for success.

SORKIN CENTER TRAINING SPEAKERS AND PANELISTS, MAY 2018

We would like to thank the speakers and panelists for participating in the inaugural Sorkin Center Training.

Abby Cherner, Sampriti Ganguli, Paul Jackson, Lisa Landis, Tom Monahan, Martha Piper, Sally Sloan, Shannon Steene, James Whitman

A special thanks to Isaac Liu for photographing the training.

SORKIN CENTER DONORS

\$50,000

Gartner Gives Fund

LEADERSHIP GIFTS (\$10,000 and above)

Katherine and David Bradley Christy and Todd Forest Melody and Kirk Jones Anita and Haniel Lynn Jean Martin and Wally Weinstein Lisa and Jay McGonigle Sharon Marcil and Tom Monahan Lori and Nigel Morris Mary and Jeff Zients

\$5,000-\$9,999

Nandini Basuthakur Martha Piper Derek and Ellen van Bever

\$2,500-\$4,999

James Bird Peter Freire Susan Mayer and Seth Berlin

\$1,000-\$2,499

Ponna Arumugam Pamela Auerbach John Benevides Andrew Blaisdell Donald Carlson Eric and Lisa Coffey Caren Cohen Dan and Sara Currell Firoz Dattu Sampriti Ganguli Alisha and Sean Griffey Richard Henderson Eric Minkove John Roberts Conrad Schmidt **James Whitman** Tim Yost



\$500-\$999

Eisha Armstrong Peter Aykens Scott Bohannon Sean Carr Matthew and Suzanne Castaldo Paul Donato Jonathan Dyke Karen Freeman Kerry Ghize Caroline and Ben Holt Price lett Daniel Leemon Richard and Noni Lindahl Joyce Liu Christophe Martel Stephen J. Meyer Charles A. Murphy Kurt Reisenberg Kris van Riper

\$250-\$499

Darcey Bennett Ted Colpo Matthew Dixon David Evans John Fishback Paul Jackson Sabrina Kemp Charles Knuth **Emily Leeson** Christopher Miller and Catrin Morris Margaret H. Minneman Praveen Mooganur William Okun Mark Ozer Richard Perez Pope Ward

UP TO \$249

Nathan Blain
Stephen Brockelman
Jaime Capella
Igor Chudinov
Brian Foster
Michael Griffin
Sheldon Himelfarb
Louis Horst
Aaron Kotok
Lisa Mitnick
Ian Powell
Jo Ann Ruckel
Matthew Shinkman
Warren and Tama Thune

34 • 2017-18 Annual Report 2017-18 Annual Report

Clients 2001-2017

ARTS AND CULTURE Adventure Theatre MTC Annapolis Symphony Arena Stage Art Enables Arts and Humanities Council of Montgomery County Capital Fringe Capitol Hill Arts Workshop Clarice Smith Performing Arts Center Class Acts Arts Constellation Theatre Company Corcoran Gallery of Art Critical Exposure CulturalDC Culture Shock Dana Tai Soon Burgess Dance Company Dance Exchange Dance Institute of Washington DCTV DC Youth Orchestra The Fat and Greasy Citizens Brigade Friends of the National Zoo GALA Hispanic Theatre Happenstance Theater HumanitiesDC **Imagination Stage** Impact Silver Spring Joe's Movement Emporium Keegan Theatre Levine School of Music Lumina Studio Theatre Maryland Hall for the Arts Maryland Youth Ballet MetroStage Montgomery Community Television National Building Museum National Cherry Blossom Festival National Conservatory for Dramatic Arts National Trust for Historic Preservation National Women's History Museum Oatlands PEN/Faulkner Foundation Pointless Theatre President Lincoln's Cottage Project Create Signature Theatre Sitar Arts Center Sixth & L Spooky Action Theater Step Afrika! Studio Theatre Synetic Theater Theatre Lab School of the Dramatic Arts Theatre Prometheus Washington Ballet Theatre Washington/Helen Hayes Awards

Washington National Cathedral

Washington Performing Arts

Washington Stage Guild

We Happy Few Productions The Welders Words Beats & Life Workhouse Arts Foundation

CHILDREN AND YOUTH

Alexandria Seaport Foundation **BEST Kids** Black Student Fund Boys & Girls Clubs of Greater Washington Campagna Center Capital Partners for Education CASA for Children of DC Chess Challenge in DC City Gate City Year Washington DC College Success Foundation CollegeTracks Critical Exposure DC Action for Children

DC Lawyers for Youth DC Scores DC Youth Orchestra Dance Institute of Washington For the Love of Children

Girl Scout Council of the Nation's Capital Girls on the Run – DC Girls on the Run - Northern Virginia Girls on the Run - Montgomery County Girls Rock! DC Higher Achievement Homeless Children's Playtime Project

Horton's Kids Identity, Inc.

Jubilee JumpStart Kid Power

Latin American Youth Center National Center for Children and Families

Network for Teaching Entrepreneurship New Community for Children

Our Military Kids Playworks DC

Prince George's Child Resource Center Public Allies

Reading Partners Sasha Bruce Youthwork Sitar Arts Center

St. Ann's Center for Children. Youth.

and Families Step Afrika!

Teens Run DC U.S. Chess Center

Wonders Child Care

Urban Alliance Washington Inner City Lacrosse Foundation (WINNERS Lacrosse) Wilderness Leadership & Learning

YoKid...Stretch Your Limits YMCA of Metropolitan Washington YWCA of the National Capital Area

COMMUNITY DEVELOPMENT

AND SUPPORT 501cTECH

Arcadia Food

Catalogue for Philanthropy Center for Nonprofit Advancement Charge Up Collaborative City First Enterprises Coalition for Smarter Growth Common Good City Farm

Compass Community Foundation for

Northern Virginia Community Foundation for the National Capital Region

DC Bar Foundation Empower DC FRESHFARM Markets Fair Chance

Impact Silver Spring Jovid Foundation

Korean Community Service Center of Greater Washington

Latino Economic Development Center

Leadership Greater Washington Leadership Sanctuary

Life Asset Pentagon Memorial Fund

Skyland Workforce Center

Stone Soup Films Taproot Foundation DC

Tech Impact Volunteer Fairfax

Washington Area Bicyclists Association

Washington Area Community Investment Fund

Washington Regional Association of Grantmakers

Work Place DC Yachad

DISABILITY SERVICES

Arc of Northern Virginia Cornerstone Montgomery Easterseals DC MD VA Linden Resources Madison House Autism Foundation Marriott Foundation for People with Disabilities Northern Virginia Therapeutic Riding Program Quality Trust for Individuals with Disabilities Treatment and Learning Centers

DOMESTIC ABUSE

Calvary Women's Services DC Volunteer Lawyers Project District Alliance for Safe Housing My Sister's Place

EDUCATION

826DC

Alliance Française de Washington Black Student Fund Bridges Public Charter School **Bright Beginnings** Briya Public Charter School Byte Back BUILD Metro DC Capital Area Asset Builders (CAAB)

Capital Partners for Education Carlos Rosario International

Public CharterSchool Center for Inspired Teaching

César Chávez Public Charter School Chelsea School

Child & Family Network Centers City Year Washington, DC College Success Foundation CollegeTracks

Communities in Schools of the Nation's Capital

Computer C.O.R.E.

DC Promise Neighborhood Initiative Ellington Fund

Elsie Whitlow Stokes Public Charter School

Free Minds Book Club & Writing Workshop Friendship Children's Center

Green Acres School **Higher Achievement**

Hopkins House

Horizons Greater Washington Howard University School

of Communications

Ivymount School KID Museum

Kingsbury Center Lab School of Washington

Latin American Montessori Bilingual Public Charter School

Literacy Council of Northern Virginia Literacy Lab

Live It Learn It Main Street Child Development Center

Mentors of Minorities in Education, Inc. National Child Research Center

National History Day

National Science Teachers Association National Women's History Museum

New Community for Children New Futures

Next Step Public Charter School

One World Education PEN/Faulkner Foundation

Reach Incorporated **Reading Connection**

Reading Partners

River School Rosemount Center

Scholarship Fund of Alexandria See Forever Foundation/

Maya Angelou Schools

Teaching for Change Turning the Page

Two Rivers Public Charter School Washington English Center

Washington Literacy Center Washington School for Girls

Washington Yu Ying Public Charter School

Words Beats & Life VirginiaFIRST

YouthBuild Public Charter School

EMERGENCY RELIEF

Arlington Thrive Alexandria Red Cross American Red Cross – DC

ENVIRONMENT

Accokeek Foundation Alice Ferguson Foundation Anacostia Watershed Society Audubon Naturalist Society Bethesda Green Coalition for Smarter Growth **C&O Canal Trust** Earth Conservation Corps

Friends of the National Arboretum Green America Living Classrooms

University of Maryland Center

for Environmental Studies

FAMILY SUPPORT

A Wider Circle Ayuda

The Barker Foundation Britepaths

Caregiver Action Network Child Center and Adult Services Child & Family Network Centers DC Diaper Bank

For Love of Children (FLOC) Georgia Avenue Family

Support Collaborative Good Shepherd Housing and

Family Services Healthy Babies Project

Kidsave International Latin American Youth Center Northern Virginia Family Service Parent Encouragement Program St. Ann's Center for Children, Youth, and Families Stop Child Abuse Now Total Family Care Coalition Vehicles for Change Voices for a Second Chance

HEALTHCARE

Alzheimer's Association Aspire Counseling Brain Injury Services **CDC** Foundation Children's Inn at NIH Community Education Group Community Ministries of Rockville Georgia Avenue Family Support Collaborative

Greater Prince William Community Health Center Green Door

Healthy Babies Project Home Care Partners

Insight Memory Care Center

Mary's Center for Maternal and Child Care Mental Health Association of

Montgomery County

National Multiple Sclerosis Society Northern Virginia Area Health

Education Center

Northern Virginia Family Service NOVA ScriptsCentral

Phoenix Houses of the Mid-Atlantic Pregnancy Aid Centers

Reality, Inc.

Ronald McDonald House Charities of

Greater Washington, DC Seabury Resources for Aging

SOME

Special Love for Children with Cancer Women's Collective

HOUSING AND HOMELESSNESS Britepaths

Building Futures

Capital Area Food Bank Carpenter's Shelter Community Lodgings

Community Ministries of Rockville **Cornerstone Community**

District Alliance for Safe Housing

DC Central Kitchen

DC Doors Empower DC

Equal Rights Center

FACETS Father McKenna Center

Friends of Guest House Good Shepherd Housing and

Family Services

Clients 2001-2017 (cont.)

Habitat for Humanity of Northern Virginia Homestretch Hope and a Home Housing Unlimited Interfaith Works KEYS for the Homeless Foundation Manna Food Center Martha's Table Miriam's Kitchen Montgomery County Coalition for the Homeless Montgomery County Food Security Collaborative My Sister's Place New Hope Housing Open Arms Housing Rebuilding Together Montgomery County Samaritan Inns Samaritan Ministry of Greater Washington Sasha Bruce Youthwork SOME Southeast Ministry Stepping Stones Shelter Street Sense Thrive DC **United Community Ministries**

LEGAL SERVICES

Investment Fund

the Homeless

Yachad

Washington Area Community

Washington Legal Clinic for

Wesley Housing Development Corporation

CASA for Children of DC Children's Law Center DC Bar Foundation DC Bar Pro Bono Center DC Employment Justice Center DC Lawyers for Youth DC Law Students in Court DC Volunteer Lawyers Project Washington Legal Clinic for the Homeless

SENIOR SERVICES

Emmaus Services for the Aging Home Care Partners Insight Memory Care Center Iona Senior Services Seabury Resources for Aging Senior Services of Alexandria

SOCIAL SERVICES

City First Enterprises

Damien Ministries

Community Crisis Services

A Wider Circle Alexandria Seaport Foundation Arlington Thrive Aspire Counseling The Barker Foundation Bread for the City Byte Back Capital Area Asset Builders Capital Area Food Bank Caregiver Action Network Catholic Charities of DC Child Center and Adult Services Child & Family Network Centers

DC Fiscal Policy Institute **Empowered Women International Equal Rights Center** Family Matters of Greater Washington For Love of Children (FLOC) Friends of Guest House Georgia Avenue Family Support Collaborative Good Shepherd Housing and Family Services Greater Prince William Community

Health Center Healthy Babies Project Interfaith Works Jewish Social Service Agency Kidsave International Latin American Youth Center LIFT-DC The Literacy Lab Manna Food Center

Martha's Table Mary's Center for Maternal and Child Care Miriam's Kitchen Northern Virginia Family Service

OAR of Fairfax County Perry School Community Services Center

Public Allies Samaritan Inn

St. Ann's Center for Children, Youth, and Families

Stepping Stones Shelter Stop Child Abuse Now

STRIVE DC

Total Family Care Coalition

Urban Alliance Vehicles for Change Voices for a Second Chance Volunteers of America – Chesapeake

Washington English Center Wendt Center for Loss & Healing YMCA of Metropolitan Washington

VETERANS

Bob Woodruff Foundation Capitol Post Homes for Our Troops Our Military Kids Veterans on the Rise Yellow Ribbon Fund

Do Nonprofits Need Technology?

Technology should be an area of focus for nonprofits "to improve operational efficiency, increase mission impact, and enhance sector competitiveness. We know nonprofit leaders and staffs want to adopt technology; that's the good news. The bad news is few integrate technology into their organizational strategy. Worse yet, they know this growing performance gap is limiting their organizational mission and fundraising potential. For-profit organizations use technology strategically to maintain their profit margins, increase market share, and enhance shareholder value. But, for nonprofits, the mission is to create public value. It requires a different calculus to figure out how technology heightens their effectiveness," according to Doug Kelly (Compass volunteer), in Yale Insights, May 2018.

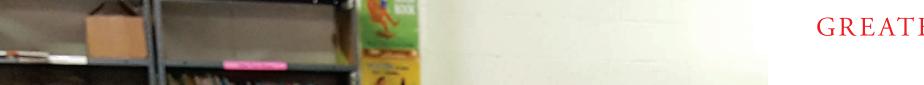
A Compass team took a unique charge this year. Sponsored by Capital One, the team of nine volunteers set out to help Compass determine the relevance of offering strategic technology as a new service. We asked the team to determine if and how nonprofits currently use technology to better deliver on their missions. The team summarized key findings from existing "tech in nonprofits" literature, documented 54 case studies of nonprofits using technology for strategic purposes, and conducted a focus group with the innovative Executive Directors of five Washington, D.C. nonprofits.

Unexpectedly, the project garnered external attention. Members of the team were interviewed by Yale Insights, which published a Q&A about the team's findings. Doug Kelly, a member of the team, also presented a paper to the Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA).

Internally, the team answered Compass' original question with a resounding yes. There is a role for Compass to play in helping nonprofits better understand how technology can advance their mission and increase their impact. As a result, Compass will pilot the first Strategic Technology projects in 2018-19.

"The best part of my Compass experience was this unique project and having the chance to work on something so critical."

TEAM MEMBER, TECHNOLOGY USE IN THE NONPROFIT SECTOR



GREATER PHILADELPHIA PROGRAM

"Compass volunteers impressed me by their commitment and engagement. Amazing to have a group of strangers come together on a common goal."

MONTGOMERY EARLY LEARNING CENTER PROJECT LEADER

Philadelphia Higher Education Network for Neighborhood Development (PHENND)

PHENND is a consortium of over 30 colleges and universities working to strengthen service-learning, civic engagement, and community partnership.

STRATEGIC ALIGNMENT





ArtWell

ArtWell supports young people and their communities through arts education.

FUNDING STRATEGY

Interfaith Center of Greater Philadelphia

Interfaith Center advances mutual trust, understanding, and cooperation among diverse communities to promote the common good.

FUNDING STRATEGY



Bethesda Project

Bethesda Project finds and cares for the abandoned poor and acts as family for those who have none.

BOARD DEVELOPMENT



ACHIEVEability

ACHIEVEability strives to permanently break the cycle of poverty for low income, single parent, and homeless families.

2017-18 Annual Report • 43

STRATEGIC ALIGNMENT



Southeast Asian Mutual Assistance Association Coalition (SEAMAAC)

SEAMAAC supports and serves immigrants and refugees and other politically, socially and economically marginalized communities.

FUNDING STRATEGY



CARIE promotes the wellbeing, rights, and autonomy of older adults through advocacy, education, and action.

FUNDING STRATEGY

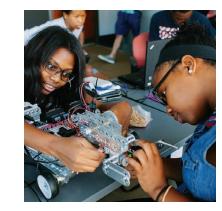


Living Beyond Breast Cancer

Living Beyond Breast Cancer connects people with trusted breast cancer information and a community of support.

STRATEGIC PARTNERSHIPS & COLLABORATIONS





Steppingstone

Scholars, Inc.

and support for talented

underserved students.

Steppingstone Scholars provides

rigorous educational programming

STRATEGIC ALIGNMENT

Chester County OIC

Chester County OIC opens opportunities for individuals to prepare for sustainable employment and financial independence through education, training and support services.

FUNDING STRATEGY



Family Service Association of Bucks County

The Family Service Association focuses on increasing opportunities for adults, protecting seniors, reducing substance abuse, and improving the lives of those with mental illness and HIV/AIDS.

STRATEGIC ALIGNMENT





Women's Center of Montgomery County

The Women's Center of Montgomery County focuses on freedom from domestic violence and other forms of abuse.

BOARD DEVELOPMENT



Community Learning Center

Community Learning Center helps low-income adults in Philadelphia gain academic and employment skills.

BOARD DEVELOPMENT

Montgomery Early Learning Centers

Montgomery Early Learning Centers provides high quality early childhood education, programs and services within a safe and nurturing environment.

STRATEGIC ALIGNMENT



Lutheran Settlement House

Lutheran Settlement House empowers individuals, families and communities to achieve and maintain self-sufficiency.

BOARD DEVELOPMENT

Jounce Partners

Jounce Partners accelerates learning for students in high-need schools.

BOARD DEVELOPMENT



Governance

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*Notes current employer and MBA program, where applicable.

"I really felt like the Compass team's impact was immediate and HUGE. We also got to see some of our recommendations implemented immediately."

JOUNCE PARTNERS TEAM MEMBER

Special Thanks

We are thankful for financial contributions from the following companies:









5TH ANNIVERSARY **CELEBRATION SPONSORS**









We appreciate volunteer recruiting support from the following:

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Morgan, Lewis & Bockius

Navigate PwC

SEI

Turnaround Management Association

UGI Corporation

Vynamic

ZS Associates

EVENT SUPPORT

We could not hold our orientations, information sessions, and trainings without the generosity of the following organizations:

Baker Tilly Blank Rome

Chamber of Commerce for Greater Philadelphia

Fork Restaurant and Ellen Yin Independence Blue Cross

Morgan Lewis & Bockius Navigate

Pennsylvania Academy of the Fine Arts (PAFA)

PwC

Snap Kitchen

ZS Associates

VOLUNTEERS FROM OUR CORPORATE PARTNERS

We thank the following volunteers from our Corporate Partners:

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Maximillian deLone

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Blank Rome

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Molly Crane

Kathy Herman

Richard McMahon

Joe Mintz

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Kristy Leong

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Amit Kansal

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Evan Marks

Colin Taggart

48 • 2017-18 Annual Report 2017-18 Annual Report • 49

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Every donation to Compass stretches deep into the community, making high-level, pro bono consulting available to the Greater Philadelphia nonprofit community. Every \$1 donated to Compass translates into \$9 of consulting services back to the nonprofit community.

In 2017-2018, Compass volunteers provided the market equivalent of \$2,459,200 in strategic consulting, free of charge to the Greater Philadelphia nonprofit sector.

Compass gratefully acknowledges the generous supporters who made our work with 16 Greater Philadelphia nonprofits possible in 2017-18.

Note: This list reflects donations received between July 1, 2017 and June 30, 2018

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Abe and Andi Morris

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Peggy Wachs

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Michelle Hong

Jeff Koung*

Suzanne Laporte

Francis Mirabello*

Michele Molano Julie* and Eric Orts

Dan Rader Katie Shrader

Jill and Sid Steinberg

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Harmeet Arora*

Stephen Barnes

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Kevin and Cyrene Christine

Kevin Cunningham and Larae Idleman

James Dunn Joe Fricker*

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Amit Kansal*

Amy Kelly Robert Kuehl*

Marc and Jennifer Lederman

Peggy and Gary Leimkuhler

Lisa Loughney*

Larry and Ronnie Margel

Hans Mueller* Robert Muse*

Robert Newbold

Albert and Arlene Perlstein (In honor

of Larry Margel's 80th Birthday)

Anne Randig Andres* Elizabeth Tabas* and Todd Carson

Patrick Travnor

J. Peter Wolf

\$100-\$249

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John Cook*

Shelley Dinehart*

Lawana Dumas*

Shirleena Edwin

Teresa Lee Ernst*

Judith Franciotti

Sharon Gallagher

Jessica Gatof^{*} Wendy Glazer

Dan Goldberg* Leslie Guth*

Philip and Ellen Gutterman

Sara Hafner*

Tricia Handza

Ayanna Haskins Eric Heisler*

Kathy Herman*

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Michael Maxwell*

Richard McMahon* Diane Menio

Stephen Miceli

Nick Mraz*

Hannah Murnen

John O'Brien*

David Othmer*

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Michael Plunkett

Michael Purcell Kapila Ratnam

Miguel Rilloraza* Laurie Rosard*

Jav and Marilynne Rose Scott Sameroff*

Evan Sameroff* Adam Sansweet*

Elaine and John Schaefer Andrew Schumucker

Karen Solomon

Robert Swanekamp* Susan Tachau and Mark Anderson

Colin Taggart* Alexander Tanker Tyler Torres*

Don Uber* Samantha Udolf* Mike Viola James Wang

Jeff Wilson* Up to \$100

Laura Ajaeb* Brad Barron* Doug Bloom* Gary Bockol* Ari Borthakur*

Sankalp Bose* Meredith Brett*

Karen Buck

Luke Butler Shawn Chen Amber Cifrese*

Dane Collins* Molly Crane*

Matt Cuddy*

Aleksandra Davis* Amber Del Baggio*

Alec DiDonato* Peter Guth*

Danielle Haakmat* Robert Harrison*

Brendan Heck*

Eric Jacob* Eapen Johnson*

Namita Kalyan Nancy Katz*

Nikolai Kochetkov* Melissa Lapp*

Katy Lichtenstein Ezekiel Lim*

Diane Mars*

Robert Martin* Amy Meade*

Barbara Mihatov Joe Mintz*

Kiran Muglurmath Wendy Ney Manley*

Jackie Ni*

Emeka Oguh*

John and Laura Owens Rachel Packer*

Sang Mi Pak

Anshoo Patel* Meera Patel* Andrew Prinzivalli³

Michelle Puiadas Barbara Rice Joy Sardinsky*

Noam Saxonhouse* Benjamin Schimeneck* Larry Shanok*

Drew Stahl*

Puja Thaker* Anne-Laure Thiemele*

Ansel Thompson*

Inna Zaltsman

Jose Vega Stephen Washkalavitch*

CORPORATE MATCH

Compass gratefully acknowledges the companies that match employee contributions or volunteer hours, as well as the individuals who apply for these matching funds and direct corporate support to Compass.

AstraZeneca Lisa Britton*

Boeing Megan Bouquet*

J.P. Morgan

Katie Shrader

Pamela Dixon*

PwC Jeff Koung* Merck

Hans Mueller*

SEI Harmeet Arora James Jencarelli

Amit Kansal

Robert Muse

Volunteer Contest Matching Green Street Donor Fund

Abe and Andi Morris

*denotes 2017-18 volunteer

FOUNDATION SUPPORTERS

We are grateful to the following foundations whose support allowed us to reach so many nonprofits this year. With much gratitude, we acknowledge:

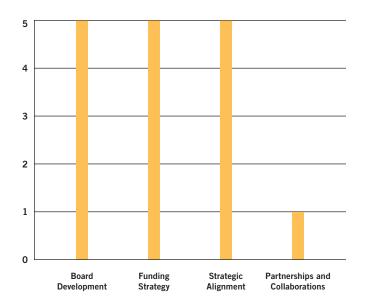
The Alfred and Mary Douty Foundation

Connelly Foundation Dolfinger-McMahon Foundation

Hassel Foundation

50 • 2017-18 Annual Report 2017-18 Annual Report • 51

Service Line Distribution



Compass provided consulting services in four service lines.

"The Compass opportunity was a unique and an immensely valuable experience for ACHIEVEability. The volunteers deeply cared about our families and approached the work with compassion and a tireless commitment to providing a useful, practical product. The project helped us understand how to grow services within ACHIEVEability, while best optimizing our resources. Additionally, there were unexpected 'wins' in that we learned about new funding opportunities, as well as grounding our leadership team and board in a better understanding of how we can take ACHIEVEability to the next level." **ACHIEVEABILITY**

Volunteers

GREATER PHILADELPHIA PROJECTS

ACHIEVEability

Gary Bockol, Project Leader
Julie Orts, Deputy Project Leader
Andrew Allison, Amber Cifrese, Teresa Lee Ernst, Kristy Leong,
Lisa Loughney, Mathew Rotenberg

ArtWell

Jeff Hsu, Project Leader
Danielle Haakmat, Deputy Project Leader
Eric Heisler, Lee King, Joe McManimon, Nathaniel Mormann,
Evan Sameroff

Bethesda Project

Robert Kuehl, Project Leader
Benjamin Schimeneck, Deputy Project Leader
Diane Mars, Amy Meade, Joe Mintz, Tyler Torres

Center for Advocacy for the Rights and Interests of the Elderly

Pamela Dixon, Project Leader Miguel Rilloraza, Deputy Project Leader Dane Collins, Allison Firely, Conrod Kelly, Evan Marks, Minaz Mavany, Natalie Parker, Priyank Purohit

Chester County OIC

Harmeet Arora, Project Leader Hans Mueller, Deputy Project Leader Laura Ajaeb, Brad Barron, Sankalp Bose, Sara Hafner, Brendan Heck, Michael Maxwell

Community Learning Center

Scott Sameroff, Project Leader
Puja Thaker, Deputy Project Leader
Joseph Abesh, Matthew Altomare, Amber Del Baggio,
James Jencarelli, Penny Joines, Meera Patel

Family Service Association of Bucks County

Doug Bloom, Project Leader
Jackie Ni, Deputy Project Leader
Kevin Crandall, Aleksandra Davis, Samantha Farmer, Peter Guth,
Amit Kansal, Nieves Ortiz, Robert Swanekamp

Interfaith Center of Greater Philadelphia

Dan Goldberg, Project Leader Elizabeth Tabas Carson, Deputy Project Leader Haesun Burris-Lee, Maximillian deLone, Nancy Katz, Azam Mukhtar, Andrew Prinzivalli, Don Uber

Jounce Partners

Emeka Oguh, Project Leader Matt Cuddy, Deputy Project Leader Bryan Dorsey, Richard McMahon, Drew Miller, Julie Pare, Larry Shanok, Samantha Udolf

Living Beyond Breast Cancer

Lawana Dumas, Project Leader Ezekiel Lim, Deputy Project Leader Lisa Cideciyan, Peter Gilligan, Kathy Herman, Nick Kotchetkov, Melissa Lapp, Drew Stahl, Colin Taggart

Lutheran Settlement House

Anne Randig Andres, Project Leader
Ari Borthakur, Deputy Project Leader
Jessica Gatof, Robert Harrison, John Klinges, Micaela Larson,
Paulette Midgette, John O'Brien

Montgomery Early Learning Centers

Ansel Thompson, Project Leader

Phil Schmoyer, Deputy Project Leader
Meredith Brett, Alexis Galaini, Julie Hearn-Nicely, Michele Martin,
Noam Saxonhouse, Senem Sezgi, Stephen Washkalavitch

Philadelphia Higher Education Network for Neighborhood Development (PHENND)

David Othmer, Project Leader
Robert Muse, Deputy Project Leader
Molly Crane, Jade Jackson, Eapen Johnson, Robert Martin,
Wendy Ney Manley, Laurie Rosard, Joy Sardinsky

Southeast Asian Mutual Assistance Association Coalition (SEAMAAC)

James Clayton, Project Leader
Lisa Britton, Deputy Project Leader
Alec DiDonato, Jeff Koung, Judit Nagy-Eichelberger,
Adam Sansweet, Anne-Laure Thiemele

Steppingstone Scholars, Inc.

Jeff Wilson, Project Leader Megan Bouquet, Deputy Project Leader Alexis Carroll, J.W. Clements, John Cook, Nik Das, Francis Mirabello, Jennifer Waughtel

Women's Center of Montgomery County

Shelley Dinehart, Project Leader Nick Mraz, Deputy Project Leader Joe Fricker, Leslie Guth, Eric Jacob, Marlen Kokaz-Roy, Rachel Packer, Anshoo Patel

Special Recognition

Clients 2013-2017

GREATER PHILADELPHIA

CLIENT SELECTION COMMITTEE

Anne Andres, Jack Crowley, Lawana Dumas, Sharon Gallagher, Steve Laux, Lisa Loughney, Dianne Mairone, Barbara Mihatov, Michele Molano, Judit Nagy-Eichelberger, Julie Orts, David Othmer, Julie Pare, Michael Plunkett, Jay Rose, Richard Sternhell, Anne-Laure Thiemele

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Rob Levin, Barbara Mihatov, Michele Molano, Jay Rose, Ian Waxman, Steve Zipf

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Anne Andres, Lawana Dumas, Steve Laux, Rob Levin, Barbara Mihatov, Dean Miller, Michele Molano, Judit Nagy-Eichelberger, David Othmer, Jay Rose, Mike Viola, Ian Waxman, Steve Zipf

POSITIONING PROJECT ADVISORY TEAM

Brent Martin

VOLUNTEER CONTEST

Thank you to the following Project Teams that reached 100% participation in the Volunteer Contest:

Bethesda Project Chester County OIC Living Beyond Breast Cancer Philadelphia Higher Education Network for Neighborhood Development (PHENND) Southeast Asian Mutual Assistance Association Coalition (SEAMAAC)

And special thanks to:

 Robb Muse and Elizabeth Tabas for their leadership of the Volunteer Contest

We would like to wish luck to our volunteers who plan to enroll in MBA programs this fall.

PARTNERING BUSINESS SCHOOL ALUMNI CLUBS

We are grateful for the continued support of the following local business school alumni clubs:

Columbia Business School Fugua School of Business at Duke Georgetown University McDonough School of Business Haas School of Business at the University of California Berkeley Harvard Business School Johnson Graduate School of Management at Cornell Michigan Ross School of Business MIT Sloan School of Management Northwestern Kellogg School of Management NYU Stern School of Business Stanford Graduate School of Business Tuck School of Business at Dartmouth UNC Kenan-Flagler Business School University of Chicago Booth School of Business University of Texas McCombs School of Business University of Virginia Darden School of Business

The Wharton School at the University of Pennsylvania

Yale School of Management

After School Activities Partnerships (ASAP) American Red Cross – Philadelphia

Broad Street Ministry

Center for Advocacy for the Rights and Interests of the Elderly

Center for Literacy Chester County OIC Community Learning Center **Diversified Community Services**

Greater Philadelphia Cultural Alliance

Green Building United

Habitat for Humanity Philadelphia Hope Partnership for Education

Junior Achievement of Southeastern Pennsylvania

La Comunidad Hispana Main Line Art Center Maternity Care Coalition

Mercy Neighborhood Ministries of Philadelphia

Mighty Writers

Nationalities Service Center

North Light Community Center

PathWays PA

Pennsylvania Academy of the Fine Arts (PAFA)

Pennsylvania Assistive Technology Foundation

Philadelphia Works

Programs Employing People

SeniorLAW Center

Smith Memorial Playground and Playhouse

Welcoming Center for New Pennsylvanians

West Oak Lane Charter School

Women Against Abuse

Women Organized Against Rape

Women's Center of Montgomery County

"I enjoyed working with a diverse group of people in a team environment that leveraged more of the skill set I developed in business school to help make a nonprofit improve how it functions. It is very rewarding to give back to your community in a way that is more impactful than just simply writing a check. It is a great multiplier effect!" **IOUNCE PARTNERS**

TEAM MEMBER

"As a nonprofit with very little access to funds for high-quality consulting, SEAMAAC could not have asked for a more stellar team than the one that Compass assigned to us. It would have taken us months to put a team like this together even if we had the funds to pay. The Compass project may be potentially the most impactful project I have had in my 13 years as CEO." SEAMAAC

54 • 2017-18 Annual Report 2017-18 Annual Report • 55



CHICAGO PROGRAM

"Based on the research and analysis the team provided to us, we have not only a clear sense of our growth opportunities, we can also better articulate our value to the field."

ENRICH CHICAGO

Volunteers of America of Illinois

VOA seeks out and restores hope to those who have been forgotten or left behind, such as veterans, children in foster care, and the elderly. FUNDING STRATEGY





St. Martin de Porres House of Hope

St. Martin de Porres House of Hope creates a safe and healing community for homeless women and their children. FUNDING STRATEGY

Center for Conflict Resolution

The Center for Conflict Resolution works with individuals, communities, courts and other institutions to manage and resolve conflict.

FUNDING STRATEGY



Youth Outreach Services

Youth Outreach Services promotes the strengths and abilities of youth and families by empowering each to face life's challenges with confidence, competence and dignity.

STRATEGIC ALIGNMENT



Northwest Side Housing Center

The Northwest Side Housing Center engages, educates and empowers the community through housing counseling, financial education, community organizing, outreach, advocacy and support.

BOARD DEVELOPMENT

Enrich Chicago

Enrich Chicago collaboratively develops a replicable and sustainable plan that creates new pathways for ALAANA (African, Latino, Asian, Arab, Native American) people to arts organizations.

STRATEGIC ALIGNMENT









Perspectives Charter Schools

Perspectives provides students with a rigorous and relevant education in preparation for college and life.

BOARD DEVELOPMENT

"My previous experience with nonprofits never involved actually strategically helping the nonprofit in self-identified areas. This experience really made me feel like I was making a positive difference and impact on something that mattered and was directly helping other people (a feeling I haven't really felt at my current job)."

ST. MARTIN DE PORRES HOUSE OF HOPE TEAM MEMBER

University of Chicago Crime Lab

The University of Chicago Crime Lab partners with government agencies to help design and test promising ways to reduce the social harms from both crime and the administration of criminal justice.

FUNDING STRATEGY





"I loved working with my team and helping a nonprofit – seeing the work that the nonprofits do with so few resources is really inspiring"

THE RENAISSANCE COLLABORATIVE DEPUTY PROJECT LEADER

The Renaissance Collaborative

The Renaissance Collaborative promotes self-sufficiency through a network of supportive housing, employment training, and job placement, as well as educational services.

FUNDING STRATEGY

Governance

CHICAGO BOARD OF DIRECTORS*

Howard Katz, Board Chair

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Karianne Gomez

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Executive Director, Chicago

*Notes current employer and MBA program, where applicable.

Special Thanks

CORPORATE SUPPORTERS



We also appreciate volunteer recruiting support from the following:

Accenture
A.T. Kearney
Bain & Company
Boston Consulting Group
DLA Piper
Deloitte
Jones Day
Oliver Wyman
Point B Consulting
PwC
William Blair

EVENT SUPPORT

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We could not hold our orientations, information sessions, and trainings without the generosity of the following organizations:

Access Living
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Bennett Day School
City Capital Ventures
DLA Piper
Forefront
Howells & Hood
The Marketing Store
Narrative Science

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We thank the following volunteers from our Corporate Partners:

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Jones Day

Beth Vogel Hunter Wiggins Liz Winiarski

Point B Consulting

Paul Rolley

PwC

Jeff McAleer Rahul Sangal

ZS Associates

Alex Clisham Ethan Hobel Onyi Okoroafor Augustine Santillan Shuan Tang Brian Thompson Every donation to Compass stretches deep into the community, making high-level, pro bono consulting available to the Chicago nonprofit community. Every \$1 donated to Compass translates into \$9 of consulting services back to the nonprofit community.

In 2017-2018, Compass volunteers provided the market equivalent of \$1,305,600 in strategic consulting, free of charge to Chicago's nonprofit sector.

Compass gratefully acknowledges the generous supporters who made our work with nine Chicago nonprofits possible in 2017-18.

Note: This list reflects donations received between July 1, 2017 and June 30, 2018

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Candace Turner*
Dana Vielmetti*
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Takeda

Dana Vielmetti³

PwC

Becca Jhung* Rahul Sangal*

*denotes 2017-18 volunteer

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We are grateful to the following foundations whose support allowed us to support local nonprofits in our first year. With much gratitude, we acknowledge:

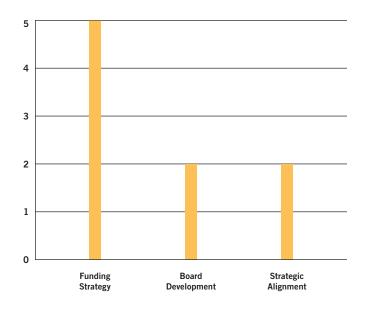
Ventas Charitable Foundation

Service Line Distribution

Volunteers

Special Recognition

Clients 2016-2017



Compass provided consulting services in three service lines this year in Chicago.

CHICAGO PROJECTS

Center for Conflict Resolution

Dana Vielmetti, Project Leader Robert Crowe, Christine Lutz, Leonid Mindyuk, Maxwell Odena, Rahul Sangal

Enrich Chicago

Robert Cohen, Project Leader Rene Poellinetz, Deputy Project Leader Eric Allen, Miranda Da Costa, Daselly De Freitas, Brian Lipman, Patricia Mencia, Onyi Okoroafor, Toby Sachs

Northwest Side Housing Center

Brian Thompson, Project Leader Sharon Alexander, Deputy Project Leader Bernie Bakalar, Alex Clisham, Bill Houston, Donald Joseph, Kapil Kalokhe, Rahul Sharma, Mary Ellen Woods

Perspectives Charter Schools

Melissa Lapica, Project Leader Steve Kim, Deputy Project Leader Bob Carpenter, Arnita Curtis, Kevin Dundek, Azucena Flores, Paul Rolley, Natalie Tessler, Liz Winiarski

The Renaissance Collaborative

Revocat Murayi, Project Leader Lauren Raouf, Deputy Project Leader Ethan Hobel, Chuck Loeher, Noah Raether, Ishita Sharan, Shuan Tang

St. Martin de Porres House of Hope

Romana Khan, Project Leader Justine Shiou, Deputy Project Leader Dinesh Gane-Palmer, Lory Mishra, Elizabeth Palmer, Evgenija Stojchevska, Beth Vogel, Ralanda Webb

University of Chicago Crime Lab

Kate Dempsey, Project Leader Elizabeth Diebolt, Deputy Project Leader Jeremy Lee, Christopher Mayerfeld, Ronen Nandi, Landon Spitalnik, Aaron Toppston, Hunter Wiggins

Volunteers of America of Illinois

Eduardo Cisneros, Co-Project Leader Todd Martin, Co-Project Leader Sam Flavin, Alyssia Portee, Augustine Santillan

Youth Outreach Services

William Landwehr, Project Leader Shiven Shah, Deputy Project Leader Danielle Lazarowitz, Jeff McAleer, Andrea Moreno, Ruth Sotak, Candace Turner

CLIENT SELECTION COMMITTEE

Arnita Curtis, Kate Dempsey, Matt Fisher, Stuart Frankel, Michael Humenansky, Romana Khan, Bill Landwehr, Peter Lindau, Kelly Meissner

VOLUNTEER CONTEST

Thank you to the following Project Teams that reached 100% participation in the Volunteer Contest:

Enrich Chicago Perspectives Charter Schools

And special thanks to:

 Romana Khan and Melissa Lapica for their leadership of the Volunteer Contest

We would like to wish luck to our volunteers who plan to enroll in MBA programs this fall.

PARTNERING BUSINESS SCHOOL ALUMNI CLUBS

We are grateful for the continued support of the following local business school alumni clubs:

Columbia Business School Fugua School of Business at Duke Georgetown University McDonough School of Business Haas School of Business at the University of California Berkeley Harvard Business School Johnson Graduate School of Management at Cornell Michigan Ross School of Business MIT Sloan School of Management Northwestern Kellogg School of Management NYU Stern School of Business Stanford Graduate School of Business Tuck School of Business at Dartmouth UNC Kenan-Flagler Business School University of Chicago Booth School of Business University of Texas McCombs School of Business University of Virginia Darden School of Business The Wharton School at the University of Pennsylvania Yale School of Management

Apna Ghar BUILD Healthy Schools Campaign Illinois Joining Forces MAPSCorps MetroSquash The Resurrection Project

"Everything was well-managed. Our Project Leader was terrific, and communicated with us every step of the way to make sure we were all aligned about goals, timelines, and deliverables."

UNIVERSITY OF CHICAGO CRIME LAB



COMPASS NATIONAL

"As a first-time volunteer, I really appreciated the opportunity to contribute my skills and experience to the client in a meaningful way, and to know that the client felt well served by my team's effort."

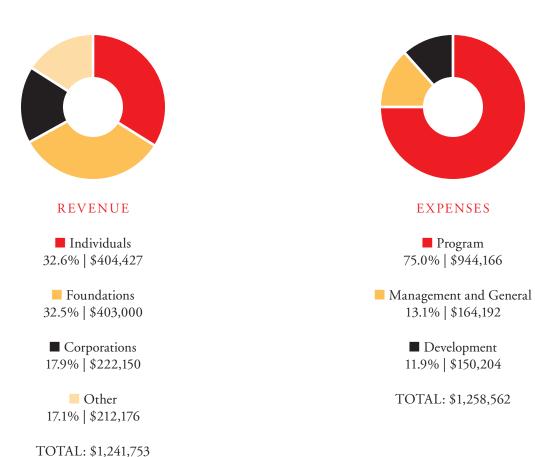
BEACON HOUSE TEAM MEMBER

We Happy Few Productions

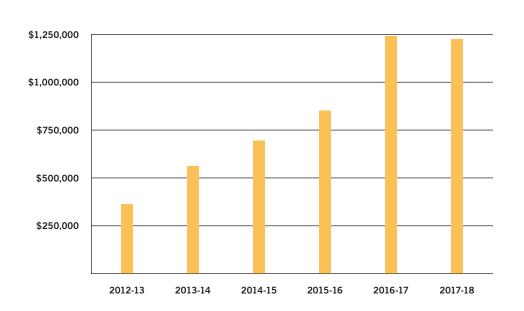
We Happy Few presents stripped-down, small cast, ensemble productions with a group of talented artists, providing unique perspectives on classic texts.

INCUBATOR

Financials



REVENUE GROWTH: 2012-2018



Compass Staff

COMPASS NATIONAL

Suzanne B. Laporte President

Wendy Gualtieri Chief of Staff

Nicole Majestic

Deputy Development Director

Sally Sloan

Chief Financial Officer

GREATER WASHINGTON

Nalini Rogers
Director, On Board

Hallie Smith

Director of Consulting Programs

Caroline Szakats

Assistant Program Manager

GREATER PHILADELPHIA

Beth Dahle Executive Director

Tricia Handza Program Manager

CHICAGO

Natalie Tessler
Executive Director

Julie Walther

Director of Consulting Program

"I appreciate all the great work Compass does to make this a meaningful and productive volunteer experience."

WONDERS TEAM MEMBER

Strategic Plan

Awards

STRATEGIC PLAN GOALS: 2017-2022

Goal 1: Continue to increase Compass' national presence through expansion to select, major metropolitan areas and through new opportunities that address nonprofits' most strategic needs.

Goal 2: Continue to provide the highest quality experience for everyone engaging with Compass in order to ensure improved outcomes for local communities.

Goal 3: Become a leader in supporting nonprofits that need assistance when they are considering or implementing a merger.

Goal 4: Build the internal infrastructure and technology capabilities to support a growing, national organization.

Goal 5: Establish systems and processes to generate sustainable funding to enable Compass to thrive in existing cities and expand to new ones.

Goal 6: Ensure the governance practices that provide a strong back bone for both the national board and local city boards.

BOARD AWARD

The Center for Nonprofit Advancement awarded Compass the 2018 Board Leadership Award Honorable Mention. With support and input from area experts, the Center created this award to recognize and spotlight outstanding leadership from nonprofit Boards of Directors in the Greater Washington area. The award recognizes the role boards play in building and sustaining successful organizations. By executing their fiduciary and leadership responsibilities, board members ensure their organization is well led, well supported and responsive to the people and communities it serves.

"I think this is one of the best run volunteer organizations I've ever worked with. Great job!"

THEATER J TEAM MEMBER



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